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and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF EXHIBIT LISTS**

**PLEASE TAKE NOTICE** that, on February 26, 2024, February 27, 2024 and February 28, 2024, the Court held a hearing to consider the *Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General*, ECF No. 1275 (the "NYAG Settlement Motion") and the confirmation of the *Debtors' Amended Joint Chapter 11 Plan*, ECF No. 1325 (the "Plan") presented by the debtors and debtors-in-possession (collectively, the "Debtors").

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is the complete list of evidence in the evidentiary record as of February 28, 2024 (the "Introduced Exhibit List"). The Introduced Exhibit List reflects the full and complete record of evidence for the NYAG Settlement Motion and a partial record of evidence for the confirmation of the Plan.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is the draft list of the proposed supplemental exhibits to be admitted into the evidentiary record as of March 15, 2024 with regard to confirmation of the Plan (the “Supplemental Exhibit List”, together with the Introduced Exhibits, the “Exhibit Lists”). The Supplemental Exhibit List will be discussed and finalized during closing arguments with regard to confirmation of the Plan on March 18, 2024 at 9:00 a.m..

**PLEASE TAKE FURTHER NOTICE** that copies of the Exhibit Lists can be viewed and/or obtained by: (i) accessing the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (PACER password required) or (ii) from the Debtors’ claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: March 15, 2024  
New York, New York

/s/ Jane VanLare  
Sean A. O’Neal  
Luke A. Barefoot  
Jane VanLare  
Thomas S. Kessler  
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*Counsel to the Debtors and Debtors-in-Possession*

**Exhibit A**

**Introduced Exhibit List**

**IN RE GENESIS GLOBAL HOLDCO, LLC ET AL., CASE NO. 23-10063 (SHL)**  
**Evidentiary Record For Hearing Held on February 26, 2024 through February 28, 2024**

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**I. Declarations**

<b>Declaration Name</b>	<b>Exhibits to Declarations</b>	<b>Binder and ECF Number</b>	<b>Witness Presented To</b>
Declaration of Paul Aronzon In Support of Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General	None	NYAG/SEC PLEADINGS TAB - 005  ECF No. 1275, Exhibit B	P. Aronzon
Amended Declaration of Alex Orchowski of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Amended Chapter 11 Plan	Exhibit A – Tabulation Summary Exhibit B – Excluded Ballots Report Exhibit C – Opt-in Election Report	DECLARATION- 004  ECF No. 1295; ECF No. 1330, Exhibit B	A. Orchowski

Declaration Name	Exhibits to Declarations	Binder and ECF Number	Witness Presented To
Declaration of Paul Aronzon, Member of the Special Committee of Board of Directors of Genesis Global Holdco, LLC, in Support of Confirmation of the Debtors' Amended Joint Chapter 11	Exhibit 1 – Plan Supplement, Exhibit F (ECF No. 1117)  Exhibit 2 – Section III.W of the Disclosure Statement (ECF No. 1031)  Exhibit 3 – Section VI.F of the Disclosure Statement (ECF No. 1031)	DECLARATION-008  ECF No. 1330, Exhibit D	P. Aronzon
Declaration of Joseph J. Sciametta, Managing Director of Alvarez & Marsal North America LLC in Support of Confirmation of the Debtors' Amended Joint Chapter 11 Plan	Exhibit 1 – Revised Recovery Analysis (JX-087)	DECLARATION-007  ECF No. 1330, Exhibit C	J. Sciametta
Direct Testimony of Adam W. Verost in Support of Digital Currency Group, Inc.'s and DCG International Investments Ltd.'s Objection to Confirmation of the Amended Joint Plan of Genesis Global Holdco, LLC, et al.	None	DECLARATION-006  ECF No. 1387	J. Sciametta A. Verost
Direct Testimony of Adam W. Verost in Support of Digital Currency Group, Inc. and DCG International Investments Ltd.'s Objection and Reservation of Rights to Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General, dated February 21, 2024	None	NYAG/SEC Pleadings TAB 5  Dkt. No. 1343	A. Verost
Declaration of Bradley Geer in Support of the Official Committee of Unsecured Creditors' Memorandum of Law in	Exhibit A – Master Borrow Agreement, dated Aug. 3, 2021 [CCAHG00000004]) at CCAHG00000006	DECLARATION-005	B. Geer

Declaration Name	Exhibits to Declarations	Binder and ECF Number	Witness Presented To
Support of Confirmation of the Amended Joint Chapter 11 Plan and Omnibus Objections Thereto	Exhibit B – Master Borrow Agreement, dated Apr. 10, 2021 [CCAHG00000119]) at CCAHG00000121	ECF No. 1355	
Declaration of Adam W. Verost in Support of Digital Currency Group, Inc.'s and DCG International Investments Ltd.'s Objection to Confirmation of the Amended Joint Plan of Genesis Global Holdco, LLC, et al.	None	Docket Entry Binder Tab 30 (D-030)  ECF No. 1139	A. Verost
Declaration of Bassem Jassin in Support of the Genesis Crypto Creditors Ad Hoc Group's Objection to Confirmation of the Debtors' Chapter 11 Joint Plan of Reorganization.	Exhibit A – Genesis Marketing Materials (JX-093)  Exhibit B – B.J. Master Borrow Agreement (JX-017) and B.J. Settlement Agreement (JX-018)  Exhibit C – B.J. Telegram Chats (JX-030)  Exhibit D -B. J. Term Sheet 1 (JX-039)  Exhibit E - B. J. Term Sheet 2 (JX-042)  Exhibit F – Genesis Tweet (B.J.) (JX-053)  Exhibit G – <ul style="list-style-type: none"> <li>- CCAHG 1 Master Borrow Agreement (JX-020)</li> <li>- CCAHG 1 Settlement Agreement (JX-021)</li> <li>- CCAHG1 Loan Term Sheet 1 (JX-051)</li> <li>- CCAHG1 Loan Term Sheet 2 (JX-052)</li> </ul>	DECLARATION-001  ECF No. 1356, Exhibit A	B. Jassin

Declaration Name	Exhibits to Declarations	Binder and ECF Number	Witness Presented To
	<ul style="list-style-type: none"> <li>- CCAHG 1 Loan Term Sheet 3 (JX-041)</li> <li>- CCAHG 2 Master Borrow Agreement (JX-046)</li> <li>- CCAHG 2 Loan Term Sheet 1 (JX-047)</li> <li>- CCAHG 3 Loan Term Sheet 2 (JX-024)</li> <li>- CCAHG 3 Loan Term Sheet 3 (JX-038)</li> <li>- CCAHG 3 Master Borrow Agreement (JX-022)</li> <li>- CCAHG 3 Settlement Agreement (JX-023)</li> <li>- CCAHG 4 Master Borrow Agreement (JX-008)</li> <li>- CCAHG 4 Loan Term Sheet 1 (JX-029)</li> <li>- CCAHG 4 Loan Term Sheet 2 (JX-043)</li> <li>- CCAHG 4 Loan Term Sheet 3 (JX-044)</li> <li>- CCAHG 4 Loan Term Sheet 4 (JX-045)</li> <li>- CCAHG 4 Loan Term Sheet 5 (JX-050)</li> <li>- CCAHG 4 Loan Term Sheet 6 (JX-049)</li> <li>- CCAHG 5 Settlement Agreement (JX-027)</li> <li>- CCAHG 5 Master Borrow Agreement (JX-026)</li> <li>- CCAHG 5 Loan Term Sheet 1 (JX-035)</li> <li>- CCAHG 6 Master Borrow Agreement (JX-005)</li> <li>- CCAHG 6 Loan Term Sheet 1 (JX-048)</li> <li>- CCAHG 7 Master Borrow Agreement (JX-007)</li> <li>- CCAHG 7 Loan Term Sheet (JX-040)</li> <li>- CCAHG 6 Master Loan Agreement (JX-025)</li> <li>- CCAHG 6 Settlement Agreement (JX-006)</li> </ul>		

Declaration Name	Exhibits to Declarations	Binder and ECF Number	Witness Presented To
	<ul style="list-style-type: none"> <li>- Master Loan Agreement dated November 23, 2020</li> <li>- Tri-Party Settlement Agreement dated November 23, 2020</li> <li>- Loan Term Sheet dated November 11, 2022</li> </ul>		
Declaration of Isaac Fernandez in Support of the Genesis Crypto Creditors Ad Hoc Group's Objection to Confirmation of the Debtors' Chapter 11 Joint Plan of Reorganization.	<p>Exhibit A – Genesis Marketing Materials (JX-093)</p> <p>Exhibit B – I.F. Master Borrow Agreement (JX-012) and I.F. Settlement Agreement (JX-013)</p> <p>Exhibit C – I.F. Loan Term Sheet (JX-033)</p> <ul style="list-style-type: none"> <li>- Exhibit D – CCAHG 1 Master Borrow Agreement (JX-020)</li> <li>- CCAHG 1 Settlement Agreement (JX-021)</li> <li>- CCAHG1 Loan Term Sheet 1 (JX-051)</li> <li>- CCAHG1 Loan Term Sheet 2 (JX-052)</li> <li>- CCAHG 1 Loan Term Sheet 3 (JX-041)</li> <li>- CCAHG 2 Master Borrow Agreement (JX-046)</li> <li>- CCAHG 2 Loan Term Sheet 1 (JX-047)</li> <li>- CCAHG 3 Loan Term Sheet 2 (JX-024)</li> <li>- CCAHG 3 Loan Term Sheet 3 (JX-038)</li> <li>- CCAHG 3 Master Borrow Agreement (JX-022)</li> <li>- CCAHG 3 Settlement Agreement (JX-023)</li> <li>- CCAHG 4 Master Borrow Agreement (JX-008)</li> <li>- CCAHG 4 Loan Term Sheet 1 (JX-029)</li> <li>- CCAHG 4 Loan Term Sheet 2 (JX-043)</li> <li>- CCAHG 4 Loan Term Sheet 3 (JX-044)</li> </ul>	<p>DECLARATION-002</p> <p>ECF No. 1356, Exhibit B</p>	



Declaration Name	Exhibits to Declarations	Binder and ECF Number	Witness Presented To
	<ul style="list-style-type: none"> <li>- CCAHG 4 Loan Term Sheet 4 (JX-045)</li> <li>- CCAHG 4 Loan Term Sheet 5 (JX-050)</li> <li>- CCAHG 4 Loan Term Sheet 6 (JX-049)</li> <li>- CCAHG 5 Settlement Agreement (JX-027)</li> <li>- CCAHG 5 Master Borrow Agreement (JX-026)</li> <li>- CCAHG 5 Loan Term Sheet 1 (JX-035)</li> <li>- CCAHG 6 Master Borrow Agreement (JX-005)</li> <li>- CCAHG 6 Loan Term Sheet 1 (JX-048)</li> <li>- CCAHG 7 Master Borrow Agreement (JX-007)</li> <li>- CCAHG 7 Loan Term Sheet (JX-040)</li> <li>- CCAHG 6 Master Loan Agreement (JX-025)</li> <li>- CCAHG 6 Settlement Agreement (JX-006)</li> <li>- Master Loan Agreement dated November 23, 2020</li> <li>- Tri-Party Settlement Agreement dated November 23, 2020</li> <li>- Loan Term Sheet dated November 11, 2022</li> </ul>		

## II. Witness Testimony

Witness Name	Dates of Testimony
Paul Aronzon	February 26, 2024 February 27, 2024
Joseph Sciametta	February 27, 2024
Bradley Geer	February 27, 2024
Adam Verost	February 27, 2024
Bassem Jassin	February 27, 2024

### III. Non-Public Documents

Exhibit Name	Exhibit Number	BATES Numbers	Witness Presented To
Recovery Model - High Case No-Deal Recoveries Deck (January 2024)	Joint Exhibit JX-087	GENESIS_CONF_00004284	P. Aronzon
Genesis Global Capital Illustrative Impact of Set Off, dated January 26, 2024	Joint Exhibit JX-092	GENESIS_DCG_CONF_00000381	J. Sciametta
Governmental Proofs of Claim	Joint Exhibit JX-094	GENESIS_DCG_CONF_00000001	
Email from J. Gottlieb to G. Tapalaga et al. re Genesis Global Capital et al - Letter, dated October 19, 2024	SEC/NYAG Exhibits, Tab 25	GENESIS_DCG_9019_00000056	P. Aronzon
Email from G. Tapalaga to J. Gottlieb et al. re Genesis (For Settlement Purposes Only)	SEC/NYAG Exhibits, Tab 27	GENESIS_DCG_9019_00000097	P. Aronzon
Email from R. Zutshi to G. Tapalaga re Genesis (For Settlement Purposes Only), dated November 6, 2023, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with Cleary comments, dated November 5, 2023	SEC/NYAG Exhibits, Tab 29	GENESIS_DCG_9019_00000295	P. Aronzon
Email from J. Gottlieb to G. Tapalaga et al. re Genesis (For Settlement Purposes Only), dated November 9, 2023	SEC/NYAG Exhibits, Tab 32	GENESIS_DCG_9019_00000383	
Email from G. Tapalaga to J. Gottlieb et al. re Genesis (For Settlement Purposes Only), dated December 13, 2023	SEC/NYAG Exhibits, Tab 33	GENESIS_DCG_9019_00000448	

Exhibit Name	Exhibit Number	BATES Numbers	Witness Presented To
Email from G. Andreu to J. Gottlieb et al. re Genesis, dated January 24, 2024	SEC/NYAG Exhibits, Tab 35	GENESIS_DCG_9019_00000497	
Email from S. O'Neal to G. Andreu et al. re Genesis/NYAG/CONFIDENTIAL SETTLEMENT DISCUSSION, dated January 30, 2024	SEC/NYAG Exhibits, Tab 38	GENESIS_DCG_9019_00000497	P. Aronzon
Email from B. Rosen to G. Andreu re Genesis Call, dated January 31, 2024	SEC/NYAG Exhibits, Tab 39	Genesis_AHG_01500	P. Aronzon
Email from S. O'Neal to T. Draghi et al. re Genesis Call, Attached High Level Summary of Potential Settlement Agreement, dated February 2, 2024	SEC/NYAG Exhibits, Tab 40	GENESIS_DCG_9019_00000639	
Email from S. Levander to G. Andreu et al. re Genesis Call, dated February 2, 2024	SEC/NYAG Exhibits, Tab 41	GENESIS_DCG_9019_00000669	
Email from T. Draghi to S. O'Neal et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with blackline, dated February 5, 2024	SEC/NYAG Exhibits, Tab 42	GENESIS_DCG_9019_00000726	
Email from M. Weinberg to G. Andreu et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with blackline, dated February 5, 2024	SEC/NYAG Exhibits, Tab 43	GENESIS_DCG_9019_00000785	
Email from A. Troiano to M. Weinberg et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment	SEC/NYAG Exhibits, Tab 44	GENESIS_DCG_9019_00000831	

Exhibit Name	Exhibit Number	BATES Numbers	Witness Presented To
between the Debtors and the NYAG with redline, dated February 6, 2024			
Zoom meeting invite from S. O'Neal to W. Uptegrove et al. re Genesis, dated February 6, 2024	SEC/NYAG Exhibits, Tab 45	GENESIS_DCG_9019_00004332	
Email from S. O'Neal to A. Troiano et al. re Genesis Call - PRIVILEGED COMMUNICATION, dated February 7, 2024	SEC/NYAG Exhibits, Tab 46	GENESIS_DCG_9019_00001005	
Email from A. Troiano to M. Weinberg et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with redline, dated February 7, 2024	SEC/NYAG Exhibits, Tab 47	GENESIS_DCG_9019_00000922	
Email from M. Weinberg to T. Draghi et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with redline, dated February 7, 2024	SEC/NYAG Exhibits, Tab 48	GENESIS_DCG_9019_00000887	
Email from T. Draghi to A. Troiano et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG , dated February 7, 2024	SEC/NYAG Exhibits, Tab 49	GENESIS_DCG_9019_00000865	
Email from T. Draghi to A. Troiano et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft	SEC/NYAG Exhibits, Tab 50	GENESIS_DCG_9019_00000969	

Exhibit Name	Exhibit Number	BATES Numbers	Witness Presented To
Stipulation and Consent to Judgment, dated February 7, 2024			
Email from T. Draghi to A. Troiano et al. re Genesis Call - PRIVILEGED COMMUNICATION, dated February 7, 2024	SEC/NYAG Exhibits, Tab 51	GENESIS_DCG_9019_00000993	
Email from M. Weinberg to A. Troiano et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG with redline, Attached Draft [Proposed] Order and Judgment, and Attached Draft Notice of Hearing on Debtors' Motion, dated February 7, 2024	SEC/NYAG Exhibits, Tab 52	GENESIS_DCG_9019_00001028	
Email from B. Richey to T. Draghi et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Stipulation and Consent to Judgment between the Debtors and the NYAG, dated February 8, 2024	SEC/NYAG Exhibits, Tab 53	GENESIS_DCG_9019_00001567	
Email from A. Troiano to B. Richey et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG and redline, dated February 8, 2024	SEC/NYAG Exhibits, Tab 54	GENESIS_DCG_9019_00001243	
Email from B. Richey to S. O'Neal et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment	SEC/NYAG Exhibits, Tab 55	GENESIS_DCG_9019_00001365	

Exhibit Name	Exhibit Number	BATES Numbers	Witness Presented To
between the Debtors and the NYAG, dated February 8, 2024			
Email from T. Draghi to B. Richey et al. re Genesis Call - PRIVILEGED COMMUNICATION, Attached Draft Stipulation and Consent to Judgment between the Debtors and the NYAG, dated February 8, 2024	SEC/NYAG Exhibits, Tab 56	GENESIS_DCG_9019_00001394	
Email from P. Schoeman to G. Tapalaga et al re: Digital Currency Group (People v. Gemini Trust Company et al., Index # 452784/2023	SEC/NYAG Exhibits, Tab 61	DCG_GENESIS_9019_00000030	
Email from S. O’Neal to J. Saferstein Re: AG	SEC/NYAG Exhibits, Tab 63		
Invite for Meeting FW AG Case Strategy	SEC/NYAG Exhibits, Tab 64		
Email from S. O’Neal to G. Andreu et al. re: Genesis / NYAG/ CONFIDENTIAL SETTLEMENT AGREEMENT	SEC/NYAG Exhibits, Tab 67	GENESIS_DCG_9019_00000499	
Email from J. Baughman to G. Tapalaga et al. re: DCG Currency Group / Gemini Trust Company	SEC/NYAG Exhibits, Tab 68	DCG_GENESIS_9019_00000081	
Dial-in Meeting Invite from T. Draghi	SEC/NYAG Exhibits, Tab 71	GENESIS_DCG_9019_00004449	
Zoom Invite from M. Hatch	SEC/NYAG Exhibits, Tab 72	GENESIS_DCG_9019_00004450	
Demonstrative/Martin Act Settlements With Financial Components For the Past Five Years (2019 – 2024)			

**IV. Public Documents (For Judicial Notice Only)**

<b>Title</b>	<b>Exhibit/Docket Number</b>	<b>Witness Presented To</b>
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	PLEADING-002 ECF No. 1117	P. Aronzon
Amended Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC et al., Under Chapter 11 Plan of the Bankruptcy Code	PLEADING-001 ECF No. 1031	P. Aronzon
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	PLEADING-005 ECF No. 1144	J. Sciametta
Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General	SEC/NYAG Exhibits, Tab 6 ECF No. 1275	P. Aronzon
Memorandum of Law in Support of Confirmation and Omnibus Reply to Objections to Confirmation of the Plan of Reorganization of Genesis Global Holdco, LLC et al., Under Chapter 11 of the Bankruptcy Code	PLEADING-024 ECF No. 1330	P. Aronzon
Debtors Amended Joint Chapter 11 Plan	PLEADING-022 ECF No. 1325	P. Aronzon
DCG Objection to NYAG Settlement Motion	SEC/NYAG Exhibits, Tab 93 ECF No. 1341	
Direct Testimony Declaration of Adam W. Verost in Support of Digital Currency Group, Inc.'s and DCG International Investments Ltd.'s Objection and Reservation of Rights to Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General	ECF No. 1343	
Statement of the New York State Office of the Attorney General In Support of Debtors' Motion for Entry of an Order Approving a	ECF No. 1364	



Title	Exhibit/Docket Number	Witness Presented To
Settlement Agreement Between the Debtors and the New York State Office of the Attorney General		
Statement of the Official Committee of Unsecured Creditors in Support of Debtors Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General	ECF No. 1365	
Debtors' Amended Joint Chapter 11 Plan	ECF No. 1392	P. Aronzon
NYAG Stipulation Extending Time to Respond to Amended Complaint	SEC/NYAG Exhibits, Tab 62	
New York Attorney General Amended Complaint against Gemini Trust Company LLC; Genesis Global Capital, LLC; Genesis Asia Pacific Pte. Ltd.; Genesis HoldCo LLC; Digital Currency Group; Soichiro Moro (a.k.a. Michael Moro); and Barry E. Silbert, Index No.: 452784/2023, dated February 9, 2024	SEC/NYAG Exhibits, Tab 73	
First Takata Motion	SEC/NYAG Exhibits, Tab 89	
Second Takata Motion	SEC/NYAG Exhibits, Tab 90	
Adelphia Settlement Motion	SEC/NYAG Exhibits, Tab 91	
WorldCom Settlement Motion	SEC/NYAG Exhibits, Tab 92	

**Exhibit B**

**Supplemental Exhibit List**

**IN RE GENESIS GLOBAL HOLDCO, LLC ET AL., CASE NO. 23-10063 (SHL)**

**Supplemental Exhibits for Confirmation Hearing**

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- I. Non-Public Documents**  
**II. Proffers**  
**III. Public Filings (For Judicial Notice Only)**

**I. Non-Public Documents**

<b>Exhibit Name</b>	<b>Binder/ Exhibit Number</b>	<b>BATES Begin</b>	<b>BATES End</b>	<b>Party Proposing Introduction</b>
Template Master Loan Agreement	JX-002	CCAHG00004148	CCAHG00004169	DCG
CCAHG 4 Loan Term Sheet (50 BTC)	JX-009	CCAHG00003772	CCAHG00003772	Debtors
CCAHG 4 Loan Term Sheet (500 ETH)	JX-010	CCAHG00003773	CCAHG00003773	Debtors
CCAHG 6 Loan Term Sheet (250 BTC)	JX-011	CCAHG00004147	CCAHG00004147	Debtors
CCAHG 4 Loan Term Sheet (400,000 USDC)	JX-014	CCAHG00003774	CCAHG00003774	Debtors
CCAHG 4 Loan Term Sheet(1,000 ETH)	JX-015	CCAHG00003775	CCAHG00003775	Debtors
CCAHG 4 Loan Term Sheet (600,000 USD)	JX-016	CCAHG00003776	CCAHG00003776	Debtors
CCAHG 4 Loan Term Sheet (1,000 ETH)	JX-019	CCAHG00003777	CCAHG00003777	Debtors
CCAHG 4 Loan Term Sheet (1,800 ETH)	JX-031	CCAHG00003779	CCAHG00003779	Debtors

<b>Exhibit Name</b>	<b>Binder/ Exhibit Number</b>	<b>BATES Begin</b>	<b>BATES End</b>	<b>Party Proposing Introduction</b>
CCAHG 4 Loan Term Sheet (100 BTC)	JX-032	CCAHG00003780	CCAHG00003780	Debtors
CCAHG 4 Loan Term Sheet (1,100,000 USDC - VOID)	JX-034	CCAHG00003781	CCAHG00003781	Debtors
CCAHG 4 Loan Term Sheet (1,100,843.835616 USDC)	JX-037	CCAHG00003782	CCAHG00003782	Debtors
Email from A. Parra Criste to A. Mitchell et al. re Genesis   Distribution Principles, dated November 8, 2023	JX-072	MC-Genesis-000301	MC-Genesis-000321	DCG
DCG – Notice of Payoff	N/A	N/A	N/A	DCG
DCG – Voluntary Transfer Notice	N/A	N/A	N/A	DCG
Template Master Borrow Agreement	N/A	GENESIS_DCG_00017220		DCG

## II. Proffers

<b>Exhibit Name</b>	<b>Binder/Exhibit/ECF Number</b>	<b>Party Proposing Introduction</b>
Notice of Supplemental Disclosure	ECF No. 1403	Debtors

**III. Public Filings (For Judicial Notice Only)**

<b>Description</b>	<b>Binder/Exhibit/ECF Number</b>	<b>Party Proposing Introduction</b>
Declaration of A. Derar Islim in Support of First Day Motions and Application in Compliance with Local Rule 1007-2	SUPP-001, ECF No. 17	Debtors
Declaration of Paul Aronzon	D-005, ECF No. 19	DCG
Initial Plan - DEBTORS' JOINT CHAPTER 11 PLAN	D-006, ECF No. 20	Debtors
Debtors' Joint Chapter 11 Plan	ECF No. 20	Debtors
Declaration of Michael Leto in Support of First Day Motions and Application in Compliance with Local Rule 1007-2	SUPP-002, ECF No. 28	Debtors
Order Authorizing Retention and Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent	ECF No. 39	Debtors
February 2023 Term Sheet	D-008, ECF No. 80	Debtors UCC
Order Authorizing Employment and Retention of Kroll Restructuring Administration LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date	ECF No. 107	Debtors
Verified Statement Pursuant to Bankruptcy Rule 2019 of Ad Hoc Group of Genesis Lenders	ECF No. 114	Debtors
Summary of Assets and Liabilities Schedules - Non-Individual	ECF 146	CCAHG
Notice of First Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from January 19, 2023 Through January 31, 2023	ECF No. 225	Debtors
Motion for Appointment of a Mediator	SUPP-003, ECF No. 252	Debtors
Order Appointing Mediator	D-009, ECF No. 279	Debtors
Second Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from February 1, 2023 through February 28, 2023	ECF No. 316	Debtors
Notice of Filing of Proposed Amended Consensual Order Extending Mediation	D-010, ECF No. 350	Debtors

Description	Binder/Exhibit/ECF Number	Party Proposing Introduction
Third Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors for the Period From March 1, 2023 Through March 31, 2023	ECF No. 416	Debtors
June Plan - Debtors Amended Joint Chapter 11 Plan	D-011, ECF No. 427	Debtors
Debtors' Amended Joint Chapter 11 Plan	ECF No. 427	Debtors
Notice of Extension of Mediation Period	D-012, ECF No. 436	Debtors
Order Extending Mediation Period	D-013, ECF No.445	Debtors
Notice of Further Extension of Mediation Period	D-014, ECF No. 453	Debtors
Fourth Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors for the Period From April 1, 2023 Through April 30, 2023	ECF No. 463	Debtors
Notice of Further Extension of Mediaton Period	D-015, ECF No. 473	Debtors
Notice of Further Extension of Mediaton Period	D-016, ECF No. 480	Debtors
Fifth Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from May 1, 2023 through May 31, 2023.	ECF No. 512	Debtors
Order Further Extending Mediation Period	D-017, ECF No. 517	Debtors
Order Further Extending Mediation Period	D-019, ECF No. 580	Debtors
Notice of Further Extension of Mediation Period	D-020, ECF No. 599	Debtors
Notice of Further Extension of Mediation Period	D-021, ECF No. 606	Debtors
Sixth Monthly Fee Statement of Cleary Gottlieb Steen & Hamilton LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from June 1, 2023 through June 30, 2023 b	ECF No. 608	Debtors
Notice of Mediation Termination	D-022, ECF No. 625	Debtors UCC
September 6, 2023 Genesis Hearing Transcript	SUPP-004, ECF No. 734	Debtors
Notice of Seventh Fee Statement That Occurred In The Second Fee Application Period of Morrison Cohen LLP For Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Special Counsel To The Debtors and Debtors -In-Possession For The Period From August 1, 2023 Through August 31, 2023	ECF No. 745	Debtors

<b>Description</b>	<b>Binder/Exhibit/ECF Number</b>	<b>Party Proposing Introduction</b>
Debtors' Amended Joint Chapter 11 Plan, dated October 24, 2023	D-023, ECF No. 838	Debtors
Amended Disclosure Statement, dated October 24, 2023	D-024, ECF No. 839	Debtors
October 24, 2023 Genesis Hearing Transcript	SUPP-005, ECF No. 841	Debtors
Gemini Security Agreement dated August 15, 2022	SUPP-006, ECF No. 845, Ex. 1	Debtors
Master Digital Asset Loan Agreement	SUPP-007, ECF No. 845, Ex. 2	Debtors
Debtors' Amended Joint Chapter 11 Plan	ECF No. 989	Debtors
Notice of Filing of (I) Amended Joint Chapter 11 Plan and (II) Amended Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC et al., Under Chapter 11 of the Bankruptcy Code	ECF No. 993	Debtors
Plan Support Agreement, dated November 29, 2023	D-027, ECF No. 1008	Debtors
Notice of Filing of Plan Support Agreement	ECF No. 1008	Debtors
Debtors' Motion for an Order Approving Restrictions on Certain Actions of DCG	ECF No. 1009	Debtors
Order Authorizing Debtors' Motion to Approve (I) the Adequacy of Information in the Disclosure Statement, (II) Solicitation and Voting Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (IV) Certain Dates with Respect Thereto	ECF No. 1027	Debtors
Order Authorizing Debtors' Motion to Approve (I) The Adequacy of Information in the Disclosure Statement, (II) Solicitation and Voting Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (IV) Certain Dates With Respect Thereto, dated December 6, 2023	D-028, ECF No. 1027	Debtors
So Ordered Stipulation And Order By And Between The Debtors And The Holders Of Claim No. 1050	ECF No. 1126	Debtors
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	ECF No. 1131	Debtors
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	ECF No. 1137	Debtors
Plan Support Hearing Transcript, dated November 28, 2023	D-032, ECF No. 1148	Debtors
Affidavit of Service of Solicitation Materials	ECF No. 1194	Debtors

Description	Binder/Exhibit/ECF Number	Party Proposing Introduction
Declaration of Alex Orchowski of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Amended Chapter 11 Plan.	ECF No. 1196	Debtors
Notice of Filing of Cash and Coin Report	SUPP-010, ECF No. 1214	Debtors
Limited Stipulation And Order Between The Debtor And The Crypto Creditor Ad Hoc Group	SUPP-011, ECF No. 1216	CCAHG
Revised Order Granting Debtors' Sixth Omnibus Objection To Certain Claims (Non-Substantive)	ECF No. 1267	Debtors
Revised Order Granting Debtors' Seventh Omnibus Objection To Certain Claims (Non-Substantive)	ECF No. 1268	Debtors
Notice of Filing of Arbitration Demand with Respect to Late Fees and Enforcement Costs Under the DCG Loan and DCGI Loan	SUPP-012, ECF No. 1274	Debtors
Debtors' Motion for Entry of an Order Approving a Settlement Agreement Between the Debtors and the New York State Office of the Attorney General	ECF No. 1275	Debtors
Revised Order Granting Debtors' Sixth Omnibus Objection To Certain Claims (Non-Substantive)	ECF No. 1267	Debtors
Revised Order Granting Debtors' Seventh Omnibus Objection To Certain Claims (Non-Substantive)	ECF No. 1268	Debtors
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	ECF No. 1379	Debtors
Fourth Amended Verified Statement Pursuant to Bankruptcy Rule 2019 of the Genesis Crypto Creditors Ad Hoc Group	ECF No. 1381	Debtors
Notice of Filing of Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan	ECF No. 1391	Debtors
Notice of Filing of Cash and Coin Report	ECF No. 1407	Debtors
DCG Turnover Action Complaint	D-001, GGC v. DCG Adv. Proc. No. 23-01168 ECF No. 1	Debtors



Description	Binder/Exhibit/ECF Number	Party Proposing Introduction
DCGI Turnover Action Complaint	D-002, GGC v. DCGI Adv. Proc. No. 23-01169 ECF No.1	Debtors
Partial Repayment Agreement - DCG	D-003, GGC v. DCG Adv. Proc. No. 23-01168 ECF No.4	Debtors
Partial Repayment Agreement - DCGI	D-004, GGC v. DCGI Adv. Proc. No. 23-01169 ECF No. 6	Debtors
Notice of Transfer of PRA Collateral and Receipt of Payments from Digital Currency Group, Inc. and DCG International Investments, Ltd. in Connection with Obligations Subject to Turnover Actions	GGC v. DCG Adv. Proc. No. 23-01168 ECF No. 24	Debtors
Notice of Transfer of PRA Collateral and Receipt of Payments from Digital Currency Group, Inc. and DCG International Investments, Ltd. in Connection with Obligations Subject to Turnover Actions	GGC v. DCGI Adv. Proc. No. 23-01169 ECF No. 25	Debtors
Original Partial Repayment Agreement	Exhibit 1 to ECF No. 18 in Adv. Pro. No. 23-01168	DCG
Amendment to the Partial Repayment Agreement	Exhibit 2 to ECF No. 18 in Adv. Pro. No. 23-01168	DCG
DCG Proofs of Claim – Claim No. 464, dated May 22, 2023	P-006	DCG
DCG Proofs of Claim – Claim No. 487	P-007	DCG
DCG Proofs of Claim – Claim No. 511	P-008	DCG
DCG Proofs of Claim – Claim No. 478	P-009	DCG
FTX Hearing Transcript, dated January 31, 2024	P-013	DCG
Digital Currency Group, Inc.’s Notice of Motion to Dismiss the Amended Complaint against Gemini Trust Company LLC; Genesis Global Capital, LLC; Genesis Asia Pacific Pte. Ltd.; Genesis HoldCo LLC; Digital Currency Group; Soichiro Moro (a.k.a. Michael Moro); and Barry E. Silbert, Index No.: 452784/2023, dated March 6, 2024	N/A	DCG

Description	Binder/Exhibit/ECF Number	Party Proposing Introduction
Memorandum of Law in Support of Defendant Digital Currency Group Inc.'s Motion to Dismiss the Amended Complaint against Gemini Trust Company LLC; Genesis Global Capital, LLC; Genesis Asia Pacific Pte. Ltd.; Genesis HoldCo LLC; Digital Currency Group; Soichiro Moro (a.k.a. Michael Moro); and Barry E. Silbert, Index No.: 452784/2023, dated March 6, 2024	N/A	DCG